



PICCADILY

Dated: 24/09/2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 530305	To, The National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra East Mumbai-400051 NSE Symbol: PICCADIL
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Subject: Intimation on conversion of Warrants into Equity Shares

Ref: Outcome of Board Meeting held on September 24, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the company has allotted 6,36,942 Equity shares upon the Conversion of 6,36,942 warrants into fully paid-up equity shares to M/S Soon N Sure Holdings Limited.

Pursuant to the above allotment, the issued and paid-up capital of the Company shall be as under:

Particular	Before Allotment		After Allotment	
	No. of Shares	Value (face value of Rs.10/- each) in INR	No. of Shares	Value (face value of Rs.10/- each) in INR
Issued Capital	9,78,60,769	97,86,07,690	9,84,97,711	98,49,77,110
Paid Up Capital	9,78,60,769	97,86,07,690	9,84,97,711	98,49,77,110

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

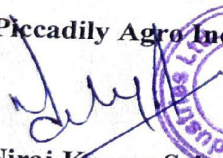
Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at Annexure-A.

The said Board Meeting commenced at 11.50 AM and concluded at 12.50 PM. This is for information and record.

Thanking You,

Yours faithfully,

Piccadily Agro Industries Limited


Niraj Kumar Sehgal
Company Secretary
A-8019

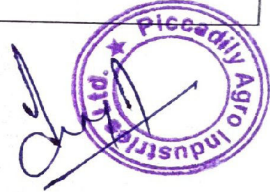
Piccadily Agro Industries Ltd.

Registered Office: Village Bhadson, Umri – Indri Road, Teh. Indri, Distt. Karnal, Haryana-132109 (India)
Corporate Office: G-17, JMD Pacific Square, Sector-15 (Part-2), Gurugram, Haryana 122002 (India)
Ph.: +91-124-4300840, Website: www.piccadily.com, Email: info@piccadily.com
Administrative Office: 275-276, Captain Gaur Marg, Srinivaspuri, New Delhi 110065
Investor Relations: Ph.: +91-172-2997651
CIN No.: L01115HR1994PLC032244



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Annexure A

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of Convertible Warrants.
Issue price/allotted price (in case of convertibles)	Rs.785/- per Warrants
Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	6,36,942 Equity shares of the Company of face value Rs. 10/- each are issued pursuant to conversion of 6,36,942 convertible Warrants.
Name of the Investors	As Per Annexure I
Post allotment of securities- Outcome of the subscription, issue price /allotted price (in case of convertibles), Number of allottee (s):	Allotment of 6,36,942 Equity shares of face value Rs. 10/- each fully paid up at a premium of Rs. 775/- aggregating to Rs. 49,99,99,470/- pursuant to the conversion of convertible Warrants into equivalent no of equity shares to the allottees mentioned in Annexure I.
In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 6,36,942 fully convertible warrants into 6,36,942 fully paid-up equity shares of Rs. 10/- each.



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Annexure 'I'

Sr. No.	Name of the Allottee	Category	No. of Warrants converted into Equity Shares	**Total Amount Paid (including Premium) (Amount in Rs.)
1	Soon-N-Sure Holdings Limited	Promoter	6,36,942	49,99,99,470

** The Consideration received from the allottee is 100% of the total consideration of 6,36,942 warrants, out of which 25% of the consideration had been received from the respective allottees at the time of allotment of warrants pursuant to terms & conditions as set out in the offer letter.

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